



# Journyx & Journyx PX 10.1

Version 10.1 of Journyx and Journyx PX includes a variety of improvements and new features to make it easier to run your business and increase profitability. Version 10.1 is focused on accrual management flexibility and leave reporting improvements that make it easier for employees and HR personnel to manage time off and report on vacation earned.

## Accrual Balance Changes & New Leave Reporting

v10.1 of Journyx and Journyx PX has updated and new features for accrual balance handling and leave time reporting, including:

- Hard accrual limits based on reaching a 0-hour balance, or other positive/negative balance
- Warnings when certain accrual balance thresholds are reached
- Multiple pay types can now be associated with a single accrual balance
- New Accrual report type with Accrual balance change history, balance start and end, and leave taken/pending

**Accrual Report**  
 << Thursday, September 1, 2016 through Friday, September 30, 2016 >>

Full Name	Accrual Name	Carry Over	Hours Earned	Hours Used	Hours Lost	End Balance	Pending	Net Balance	Current Balance
Elizabeth N. Mason	Sick Hourly	0.00	3.00	0.00	0.00	3.00	0.00	3.00	3.00
Elizabeth N. Mason	Vacation Hourly	0.00	158.25	0.00	0.00	158.25	0.00	158.25	158.25
<b>Subtotal Elizabeth N. Mason</b>		<b>0.00</b>	<b>161.25</b>	<b>0.00</b>	<b>0.00</b>	<b>161.25</b>	<b>0.00</b>	<b>161.25</b>	<b>161.25</b>
Gregg Schneider	Sick Hourly	0.00	16.00	0.00	0.00	16.00	0.00	16.00	16.00
Gregg Schneider	Vacation Hourly	0.00	179.75	-16.00	0.00	163.75	16.00	147.75	163.75

  

Date & Time	Event Category	Balance Change	Balance Before	Balance After	User	Notes
09/29/2016	Leave Request	-8.00			Gregg Schneider	Pending Leave Request: -
09/30/2016	Leave Request	-8.00			Gregg Schneider	Pending Leave Request: -
09/01/2016 13:43:54 CDT	Created by Sync	179.75	0.00	179.75	QB Sync	Accrual was created in the Accountlink sync. Balance was changed from 0.00 to 179.75, a change of 179.75 hours. Applicable Pay Types changed from (None) to Vacation Hourly. Enforce minimum balance flag turned on. Minimum balance is 0.0.
09/06/2016 14:25:07 CDT	Hours Taken	-8.00	179.75	171.75	Timekeeper	Deducted hours from accrual. Pay Type: Vacation Hourly.
09/06/2016 14:25:07 CDT	Hours Taken	-8.00	171.75	163.75	Timekeeper	Deducted hours from accrual. Pay Type: Vacation Hourly.
<b>Subtotal Gregg Schneider</b>		<b>0.00</b>	<b>195.75</b>	<b>-16.00</b>		
<b>Grand Total</b>		<b>0.00</b>	<b>357.00</b>	<b>-16.00</b>		

Accrual Report with Details

## Other New Features and Options

- Date/amount area on entry screens can be resized to fit longer periods (e.g., monthly timesheets)
- Entry screens include a reset button that returns all columns to the original size
- Weekend days are shaded in a different color on entry screens
- OFX and QFX file formats now supported in credit card upload, in addition to the QIF format
- Org Chart Manager now includes options for automatic creation of expense and custom approval plans, in addition to time
- Actual financial fields in the Profitability report type are included in both the summary and detailed views of the report
- Confirmation message displayed before submission of leave requests
- Automatic project approval option when conducting sheet/period approvals with the same information
- Timekeeping information on sheet status through search filters and color-coded links
- Option to import time, expense or custom records while leaving them open for editing
- Option to make login names case insensitive
- Option to set up multiple emails for a single user for system notifications
- Assignment renaming and import of assignment custom fields (PX only)

For more information about Journyx or Journyx PX 10.1, please contact your account representative at +1 800-755-9878 or [sales@journyx.com](mailto:sales@journyx.com).